**INTEREST RATES MARKET NOTICE**

**Date: 30 July 2018**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NI38”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 31 July 2018**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NI38

**Nominal Issued** R 60,000,000.00

**Issue Price** 99.579230005%

**Coupon** 2.25%

**Coupon Rate Indicator** Fixed

**Trade Type** Inflation

**Final Maturity Date** 31 January 2038

**Books Close Date(s)** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 31 July 2018

**Date Convention** Following

**Interest Commencement Date** 31 July 2018

**First Interest Payment Date** 31 January 2019

**ISIN No.** ZAG000153073

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NI38%20Pricing%20Supplement%2031072018.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NI38%20Pricing%20Supplement%2031072018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Mario Visnenza Nedbank CIB +27 11 2944482

Corporate Actions JSE +27 11 5207000